



BUSINESS LEADERS PROGRAMME: CFO FORUM 2023

Connecting CFOs from across the private equity investment lifecycle

Gaining insights on technical matters

The Business Leaders Programme CFO Forum 2023 drew on the experience of RSM leaders, subject-matter experts, and CFOs about how to make the most of the opportunities presented and challenges faced across the private equity investment lifecycle.

We covered the following topics:

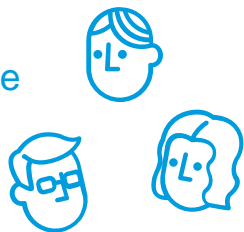
- the current state of the private equity market;
- optimising the tax strategy in a PE-backed business; and
- update on legislation around the failure to prevent the facilitation of tax evasion.

his insights on the impact that macroeconomic factors might have on UK-based businesses.

Peer-to-peer connections

The forum enabled CFOs to network with other senior professionals from private equity-backed firms, allowing them to share best practice and gain insights into their focus.

Bringing together over 45 CFOs from private equity-backed businesses in the £10m - £50m turnover range.



Debating current issues

Our breakout sessions allowed for interaction and debate around key technical topics.

Each session included case studies and practical examples, offering CFOs ownership over the discussions.

Topics included:

- delivering and reporting on your carbon footprint strategy;
- how to embed an ED&I strategy;
- safeguarding against cyber threats and risks; and
- why driving value from your data becomes more critical following a private equity investment.

It was a really useful morning, all of the sessions and presenters were excellent. It was also great to connect with other CFO peers.

– Andrew Nelson, Amethyst Radiotherapy Group BV

Our Business Leaders Programme (BLP) is focused around building strategic, long-term relationships with best-in-



It was really great! The agenda was spot on, it made me ask a lot of questions, and I had the opportunity to meet other interesting CFOs.



– Alex Graves, Tour Partner Group –



The event was incredibly insightful, covering a range of hot topics and practical applications. It was a fantastic opportunity to build your network and connect with other like-minded professionals.



– Ellie Poltorak, Inclusive Employers –

